

[Our Response to the COVID-19 Pandemic \(https://covid-19.usrbpartners.com/\)](https://covid-19.usrbpartners.com/).

[Financial Wellness Center \(https://usrbpfinancialwellness.com/\)](https://usrbpfinancialwellness.com/).

You may initiate transactions online at <https://transaction.tsacg.com> (<https://transaction.tsacg.com>).



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01

Pennsylvania



02

Tuscarora Intermediate Unit 11



Tuscarora Intermediate Unit 11

Authorized Investment Providers

For specific investment provider information, please click on the investment provider name of your choice to visit the company's website.

403(b)

[Ameriprise Financial \(https://www.ameriprise.com/\)](https://www.ameriprise.com/) (800) 862-7919

[Corebridge Financial \(formerly AIG Retirement Services-VALIC\) \(https://www.corebridgefinancial.com/rs\)](https://www.corebridgefinancial.com/rs) (800) 448-2542

[Equitable \(https://equitable.com/educators\)](https://equitable.com/educators) (800) 628-6673

[Franklin Templeton Mutual Funds \(https://www.franklintempleton.com/\)](https://www.franklintempleton.com/) (877) 219-1229

[Horace Mann Insurance Company \(http://www.horacemann.com/\)](http://www.horacemann.com/) (800) 999-1030

[Kades-Margolis Corp. \(http://www.4kmc.com/\)](http://www.4kmc.com/) (800) 433-1828

[Thrivent Financial \(https://www.thrivent.com/\)](https://www.thrivent.com/) (800) 847-4836

[Vanguard Investments - Plan Number: 433581 \(https://personal.vanguard.com/us/whatweoffer/smallbusiness/403b7employees\)](https://personal.vanguard.com/us/whatweoffer/smallbusiness/403b7employees) (800) 569-4903

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[\(mailto:\)](#)

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2527 US Highway 522 S
McVeytown, PA 17051

[Employer Website \(https://www.tiu11.org/\)](https://www.tiu11.org/)

Forms

For employer specific forms and information, please click on the corresponding PDF listed below.

[403\(b\) & 403\(b\) Roth Salary Reduction Agreement \(https://tsacgproduction.blob.core.windows.net/cmsroot/vendor-forms/pennsylvania/tuscarora-intermediate-unit-Roth-Salary-Reduction-Agreement.pdf?ext=.pdf\)](https://tsacgproduction.blob.core.windows.net/cmsroot/vendor-forms/pennsylvania/tuscarora-intermediate-unit-Roth-Salary-Reduction-Agreement.pdf?ext=.pdf)

[Annual Retirement Benefits Guide \(https://tsacgproduction.blob.core.windows.net/cmsroot/vendor-forms/pennsylvania/tuscarora-intermediate-unit-Benefits-Guide.pdf?ext=.pdf\)](https://tsacgproduction.blob.core.windows.net/cmsroot/vendor-forms/pennsylvania/tuscarora-intermediate-unit-Benefits-Guide.pdf?ext=.pdf)

[Meaningful Notice \(https://tsacgproduction.blob.core.windows.net/cmsroot/vendor-forms/pennsylvania/tuscarora-intermediate-unit-Notice.pdf?ext=.pdf\)](https://tsacgproduction.blob.core.windows.net/cmsroot/vendor-forms/pennsylvania/tuscarora-intermediate-unit-Notice.pdf?ext=.pdf)

[Plan Participation Guide \(https://tsacgproduction.blob.core.windows.net/cmsroot\)](https://tsacgproduction.blob.core.windows.net/cmsroot)

Corebridge Financial (formerly AIG Retirement Services-VALIC)
(<https://www.corebridgefinancial.com/rs>)

(800) 448-2542

[vendor-forms/pennsylvania/tuscarora-intermediate-unit-Guide.pdf?ext=,pdf](#)

Equitable (<https://equitable.com/educators>)

(800) 628-6673

Horace Mann Insurance Company (<http://www.horacemann.com/>)

(800) 999-1030

Kades-Margolis Corp. (<http://www.4kmc.com/>)

(800) 433-1828

Vanguard Investments - Plan Number: 433581
(<https://personal.vanguard.com/us/whatweoffer/smallbusiness/403b7employees>)

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